



STAT EDGE

Forex Weekly Research Report

14 March 2026

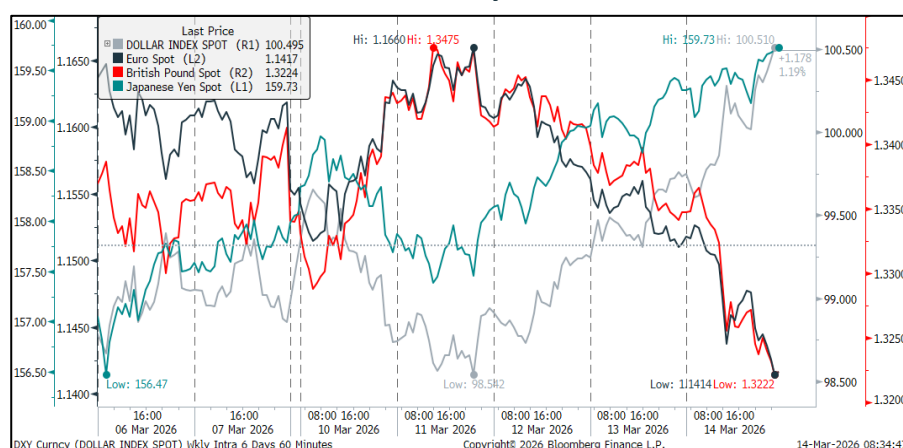
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Market Summary & Outlook:

- The US dollar extended its rally for a third consecutive trading session, closing Friday at its strongest level of the year and securing a second straight weekly gain. The surge in the greenback came amid rising geopolitical tensions and renewed demand for safe-haven assets. Investors turned to the dollar as uncertainty intensified after Washington announced a significant escalation in military strikes targeting Iran. Officials described the scale of the operations as unprecedented, signalling a sharp rise in the intensity of the conflict. Adding to the tension, reports indicated that the Pentagon has deployed a Marine expeditionary unit to the Middle East, further reinforcing the perception that the situation in the region could broaden.
- These developments rattled financial markets and pushed investors toward traditional safe-haven assets, including the US dollar. At the same time, crude oil prices surged again as traders priced in the possibility of supply disruptions across the energy-rich Middle East. The spike in oil prices not only amplified market volatility but also reinforced the dollar demand.
- The broader strength of the US currency was reflected in the US Dollar Spot Index, which advanced approximately 1.4% over the course of the past week. Since the start of March, the index has climbed nearly 2.5%, highlighting a steady buildup of bullish momentum as investors continue to favour the dollar over other major currencies. This upward trajectory underscores the currency's resilience in an environment shaped by geopolitical risks, fluctuating economic data, and shifting expectations about monetary policy.
- Recent US economic releases played a role in influencing currency and bond markets, although their overall impact appeared somewhat restrained. A downward revision to fourth-quarter GDP growth and weaker-than-expected durable goods orders contributed to a temporary decline in US Treasury yields. The GDP figures are backwards-looking and were partially distorted by the effects of the government shutdown during that period.
- The USDJPY pair rose 1.2% to reach 159.73, the level had not been seen since July 2024, reflecting sustained pressure on the Japanese currency as investors continued to favour higher-yielding US assets. The persistent weakness of the yen has drawn increased attention from Japanese policymakers.
- Overall, the combination of escalating geopolitical tensions, rising oil prices, and cautious market sentiment has reinforced the dollar's position as a preferred refuge for investors. Unless the geopolitical environment stabilises or new economic data significantly alter expectations for US interest rates, the greenback may continue to enjoy strong demand in the near term.

Currency Performance			
Currency	13-Mar-26	06-Mar-26	% Change
Dollar Index Spot	100.36	98.99	1.39%
Euro Spot	1.1417	1.1618	-1.73%
British Pound Spot	1.3230	1.3413	-1.36%
Japanese Yen Spot	159.73	157.78	1.24%
Chinese Yuan Spot	6.907	6.903	0.05%
USDINR	92.46	91.75	0.77%
EURINR	105.89	106.20	-0.29%
GBPINR	122.61	122.25	0.30%

Intra-Week Currency Performance



Currency Performance and Level to Watch:

Currency	Weekly High	Weekly Low	Weekly Close	Weekly % Chg.	MTD % Chg.	QTD % Chg.	YTD % Chg.
Dollar Index	100.54	98.49	100.36	1.39%	-0.70%	2.07%	2.04%
EURUSD Spot	1.1667	1.1411	1.1417	-1.73%	0.13%	-2.80%	4.64%
EURINR Spot	107.09	105.70	105.89	-0.29%	1.14%	-0.38%	0.40%

Currency	Pivot	Supt.3	Supt.2	Supt.1	Resi.1	Resi.2	Resi.3
Dollar Index	98.51	97.11	96.46	96.48	98.52	100.56	102.6
EURUSD	1.1789	1.1615	1.1533	1.1911	1.2167	1.2045	1.2301
EURINR	101.81	100.21	100.42	96.53	97.92	103.20	104.59

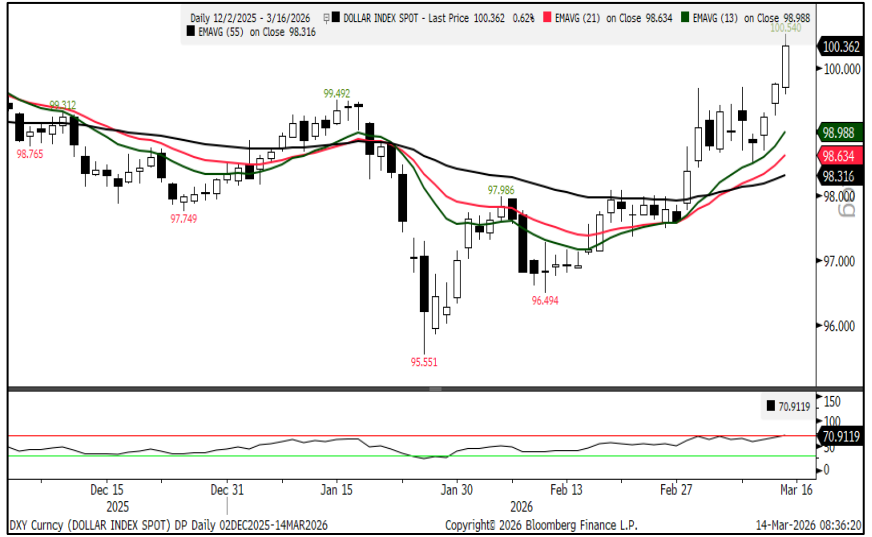
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Technical Analysis:

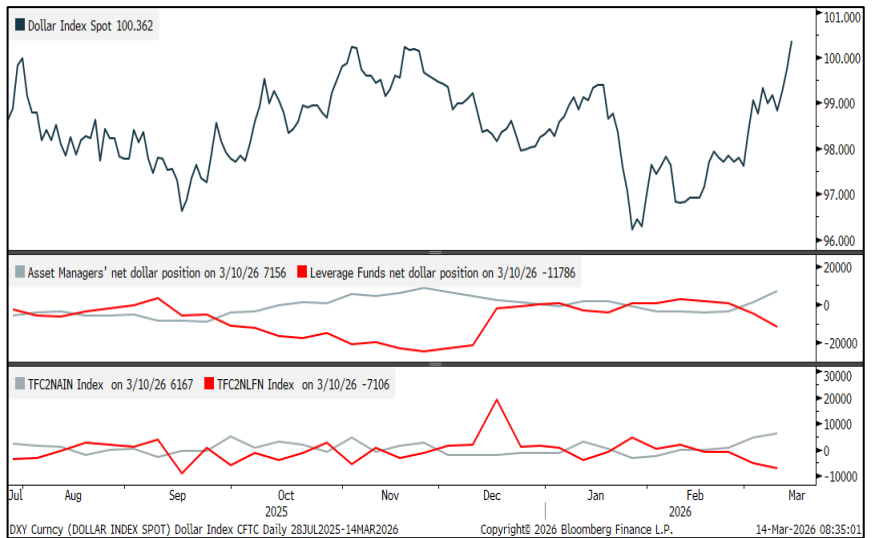
Dollar Index View:

- The DXY Index has been heading north and is placed above the psychological level of 100.
- It has given an ascending triangle breakout
- RSI has been placed above 70 and is gaining, indicating positive momentum.

Spot Dollar Index: Support 98.50, Resistance 105



Leveraged funds reduced their wagers against the short dollar for the week ending Mar 10, to \$4.5 billion, versus \$12.3 billion



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Economic Calendar					
Date	Country	Event	Period	Survey	Prior
16-Mar	China	New Home Prices MoM	Feb	--	-0.37%
	China	Retail Sales YTD YoY	Feb	2.50%	--
	China	Industrial Production YTD YoY	Feb	5.30%	--
	India	Wholesale Prices YoY	Feb	2.10%	1.81%
	US	Empire Manufacturing	Mar	3.9	7.1
	US	Industrial Production MoM	Feb	0.10%	0.70%
	US	Capacity Utilization	Feb	76.20%	76.20%
	US	NAHB Housing Market Index	Mar	37	36
	India	Trade Balance	Feb	-\$25896m	-\$34678m
17-Mar	US	ADP Weekly Employment Change	28-Feb	--	15.500k
	US	Leading Index	Feb	-0.10%	-0.20%
	US	Pending Home Sales MoM	Feb	-0.70%	-0.80%
18-Mar	Japan	Trade Balance	Feb	-¥460.0b	-¥1163.5b
	EC	CPI YoY	Feb F	1.90%	1.90%
	EC	CPI Core YoY	Feb F	2.40%	2.40%
	US	MBA Mortgage Applications	13-Mar	--	3.20%
	US	Factory Orders	Jan	0.10%	-0.70%
	US	Durable Goods Orders	Jan F	--	0.00%
	US	FOMC Rate Decision (Upper Bound)	18-Mar	3.75%	3.75%
19-Mar	Japan	Industrial Production YoY	Jan F	--	2.30%
	UK	Claimant Count Rate	Feb	--	4.40%
	UK	Jobless Claims Change	Feb	--	28.6k
	EC	Construction Output YoY	Jan	--	-0.90%
	UK	Bank of England Bank Rate	19-Mar	3.75%	3.75%
	US	Initial Jobless Claims	14-Mar	215k	213k
	US	Continuing Claims	07-Mar	1850k	1850k
	EC	ECB Deposit Facility Rate	19-Mar	2.00%	2.00%
	US	New Home Sales	Jan	720k	745k
Japan	BOJ Target Rate	19-Mar	0.75%	0.75%	
20-Mar	China	5-Year Loan Prime Rate	20-Mar	3.50%	3.50%
	China	1-Year Loan Prime Rate	20-Mar	3.00%	3.00%
	EC	ECB Current Account SA	Jan	--	14.6b
	EC	Trade Balance SA	Jan	--	11.6b
	India	Eight Infrastructure Industries	Feb	--	4.00%

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